

THE STATE ROAD FUND: Where does the money come from, and how is it distributed?

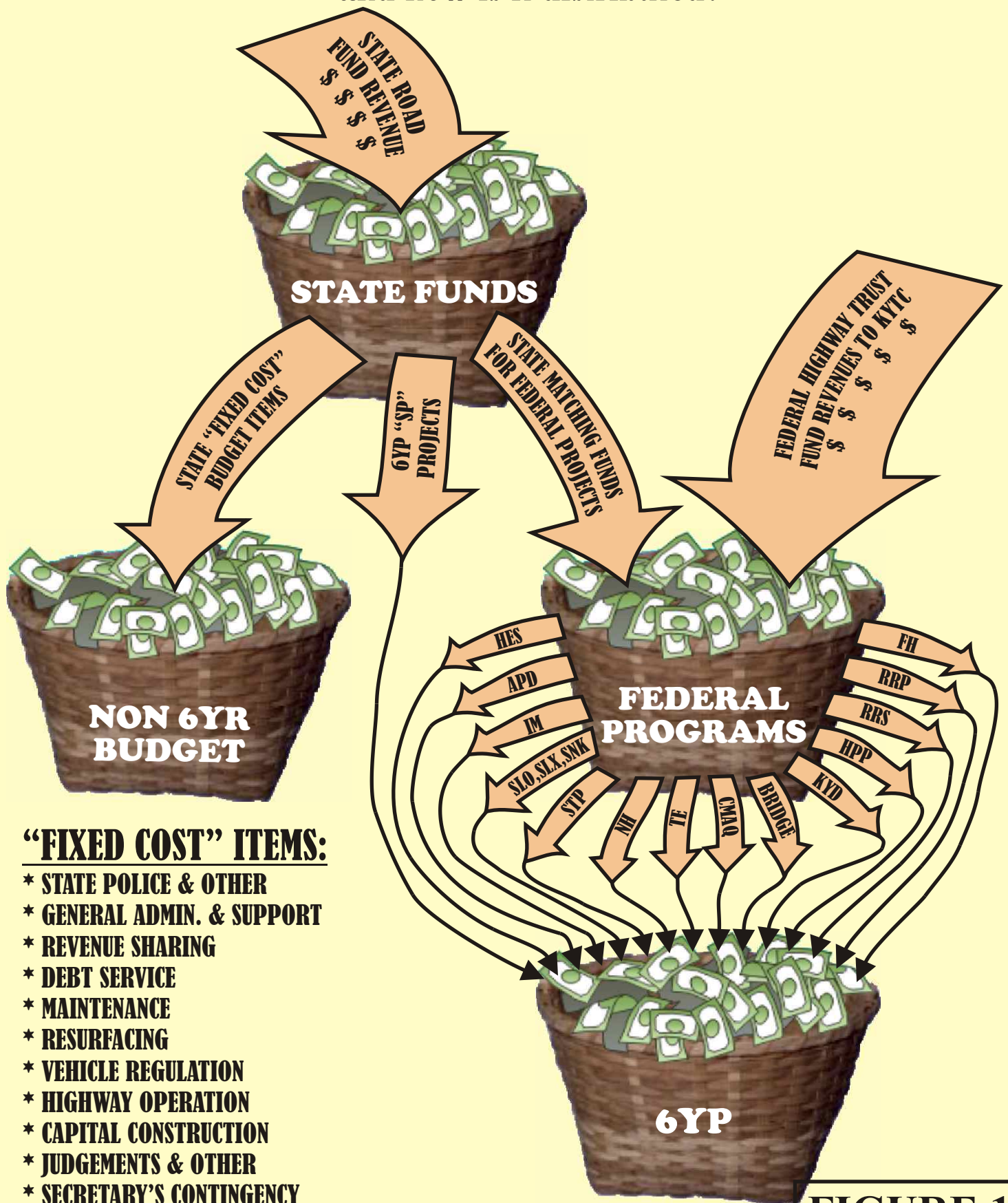
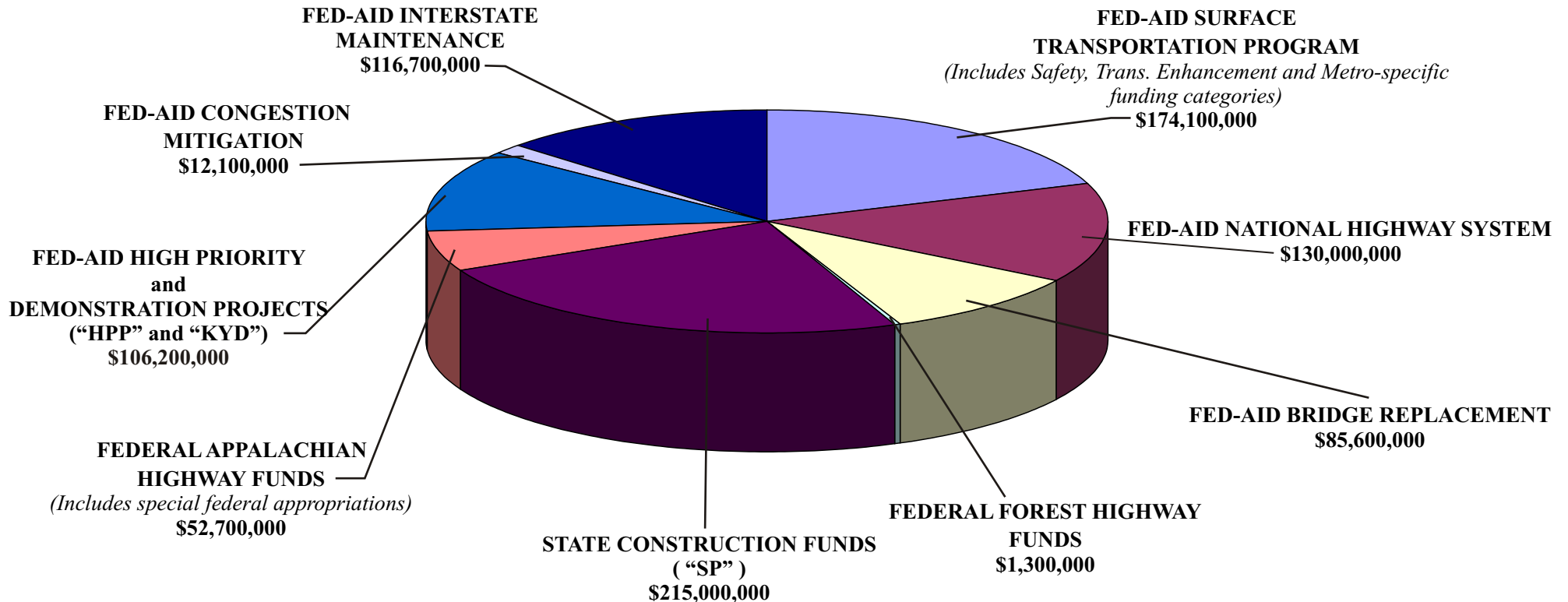


FIGURE 1

ESTIMATED FY 2004 FEDERAL-AID AND STATE HIGHWAY PROGRAM FUNDING LEVELS

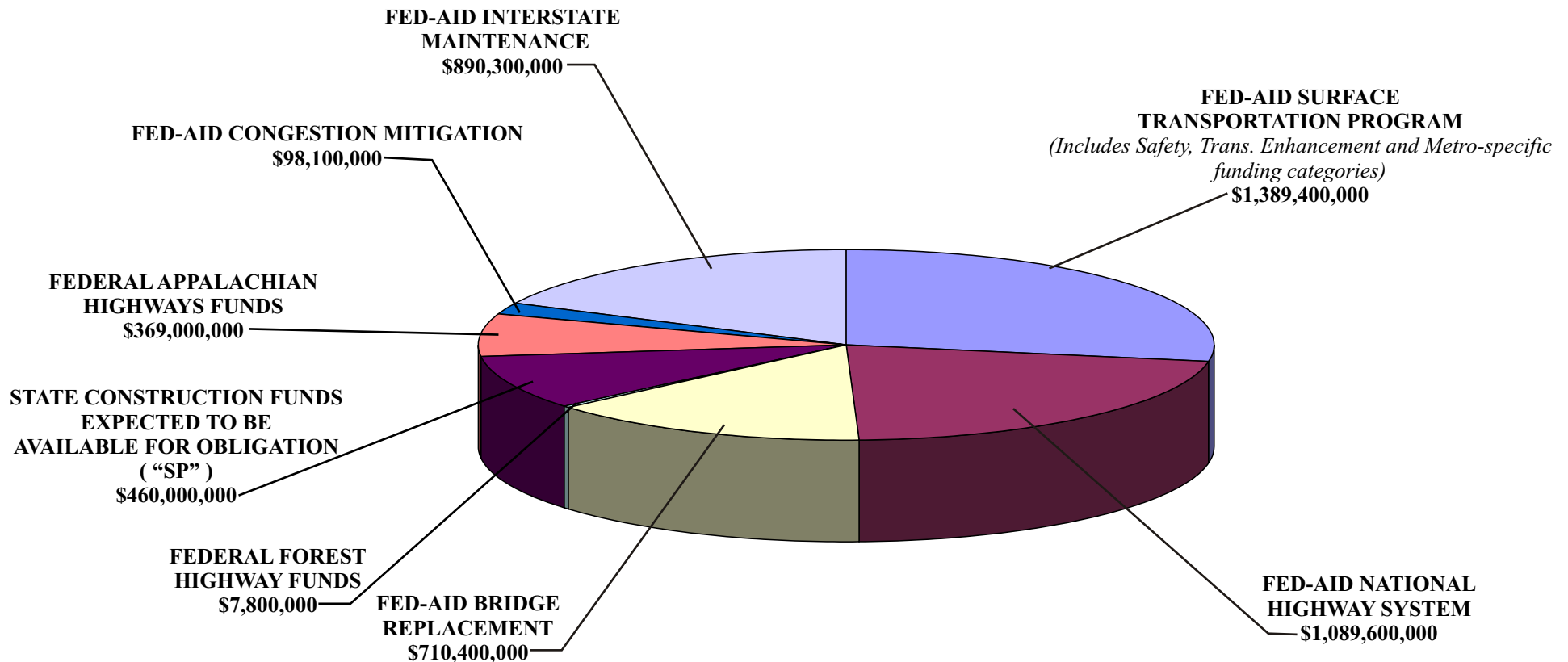


TOTAL ESTIMATED FY 2004 PROGRAM = \$893.7 MILLION

NOTE: ACTUAL FEDERAL-AID FUNDING LEVELS WILL NOT INCLUDE FULL STATE MATCHING FUND COMPONENT, AS SOME FY 2004 STATE MATCH WILL BE USED TO SUPPLEMENT "SP" CASH TO PAY "SP" BILLS

FIGURE 2

***RECOMMENDED FY 2005-2006 BIENNIAL HIGHWAY PROGRAM
AND
IDENTIFIED PRECONSTRUCTION PROGRAM PLAN FOR
FY 2007 - FY 2010 ANTICIPATED FUNDING LEVELS***

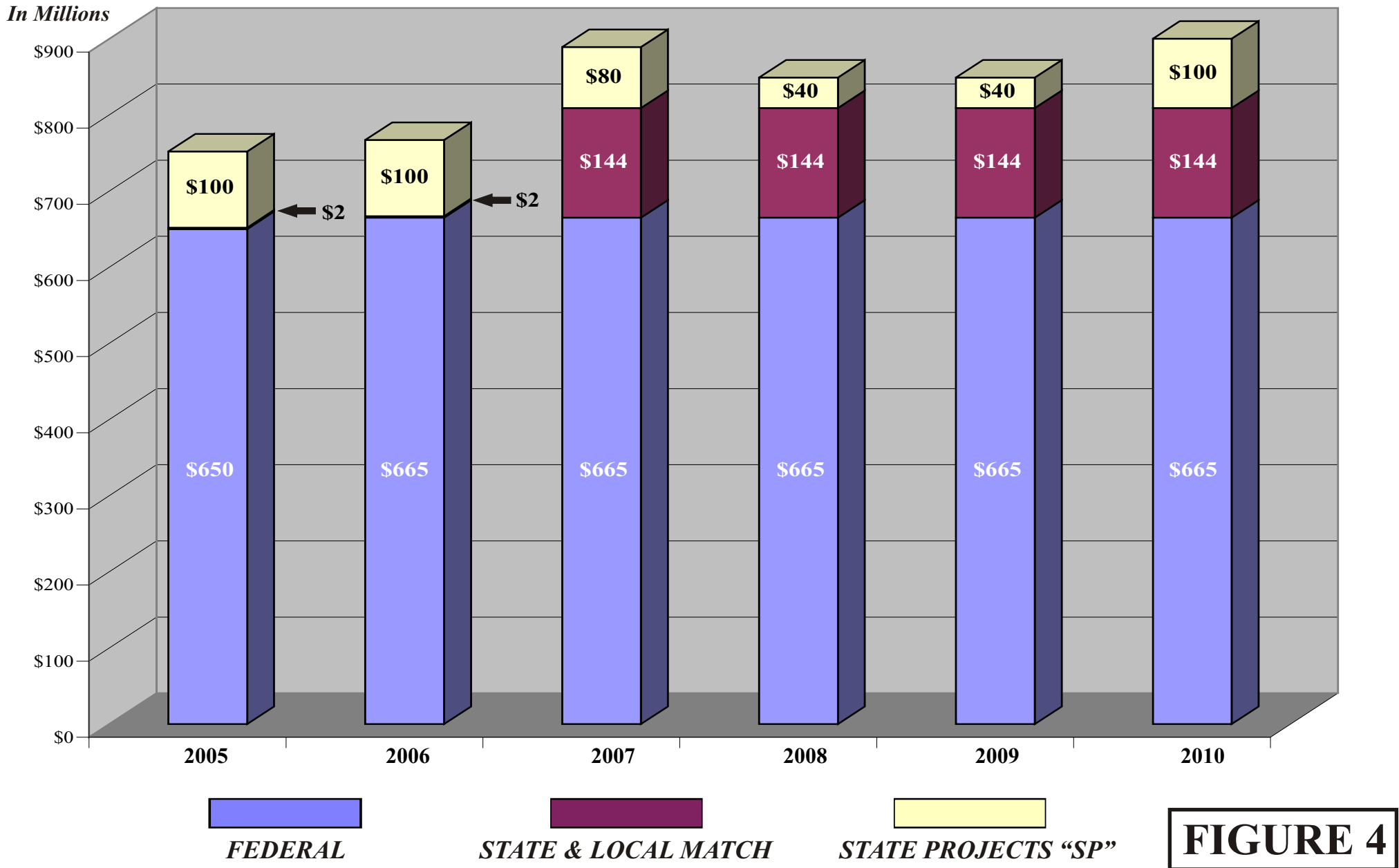


TOTAL ESTIMATED 2005-2010 SIX-YEAR HIGHWAY PROGRAM = \$5.015 BILLION

NOTE: FEDERAL-AID FUNDING LEVELS INCLUDE STATE MATCHING FUND COMPONENT BEGINNING IN FY 2007

FIGURE 3

***FEDERAL AND STATE HIGHWAY SIX-YEAR HIGHWAY PLAN
FUNDING LEVELS
FROM 2005 THRU 2010
(as estimated by the Kentucky Transportation Cabinet)***



12/01/2003

**Figure 5—FINAL FEDERAL FUND
TARGET AMOUNTS USED TO FISCALLY
BALANCE THE SIX-YEAR HIGHWAY PLAN
(\$MILLIONS)**

**EPW-Based Federal Program Dollars
Expected for FY04-10
(Federal Dollars + State Match or Toll Credits)**

Funding Category	04 *	05 *	06 *	07 ‡	08 ‡	09 ‡	10 ‡
APD	52.7	52.7	52.7	65.9	65.9	65.9	65.9
BRO	55.6	63.9	66.3	71.4	71.4	71.4	71.4
BRX	17.1	19.7	20.4	22.0	22.0	22.0	22.0
BRZ	12.9	14.8	15.3	19.1	19.1	19.1	19.1
CMAQ	12.1	13.6	14.1	17.6	17.6	17.6	17.6
FH	1.3	1.3	1.3	1.3	1.3	1.3	1.3
IM	116.7	133.7	139.0	154.4	154.4	154.4	154.4
NH	130.0	150.7	156.5	195.6	195.6	195.6	195.6
RRP	2.4	2.5	1.6	2.0	2.0	2.0	2.0
RRS	3.4	3.5	3.6	4.5	4.5	4.5	4.5
HES	7.7	9.3	10.7	13.3	13.3	13.3	13.3
SLO	11.9	13.6	14.1	17.6	17.6	17.6	17.6
SLX	4.0	4.5	4.7	5.9	5.9	5.9	5.9
SNK	4.2	4.9	5.0	6.2	6.2	6.2	6.2
SHN	1.0	1.1	1.2	1.5	1.5	1.5	1.5
STP	126.1	144.4	144.3	195.4	195.4	195.4	195.4
TE	13.4	15.3	15.9	15.9	15.9	15.9	15.9
HPP	As defined by Congress						
KYD	As defined by Congress						

* KYTC expects to use "Toll Credits" exclusively (no state match).

‡ State Matching Funds are included.

FIGURE 5